



Sjávarútvegsráðstefnan 2016,
Hörpu, 24.-25. nóvember.

Áhrif viðskiptabanns Rússlands

Sjávarútvegsráðstefnan
Nóvember 2016

Teitur Gylfason

Iceland Seafood International

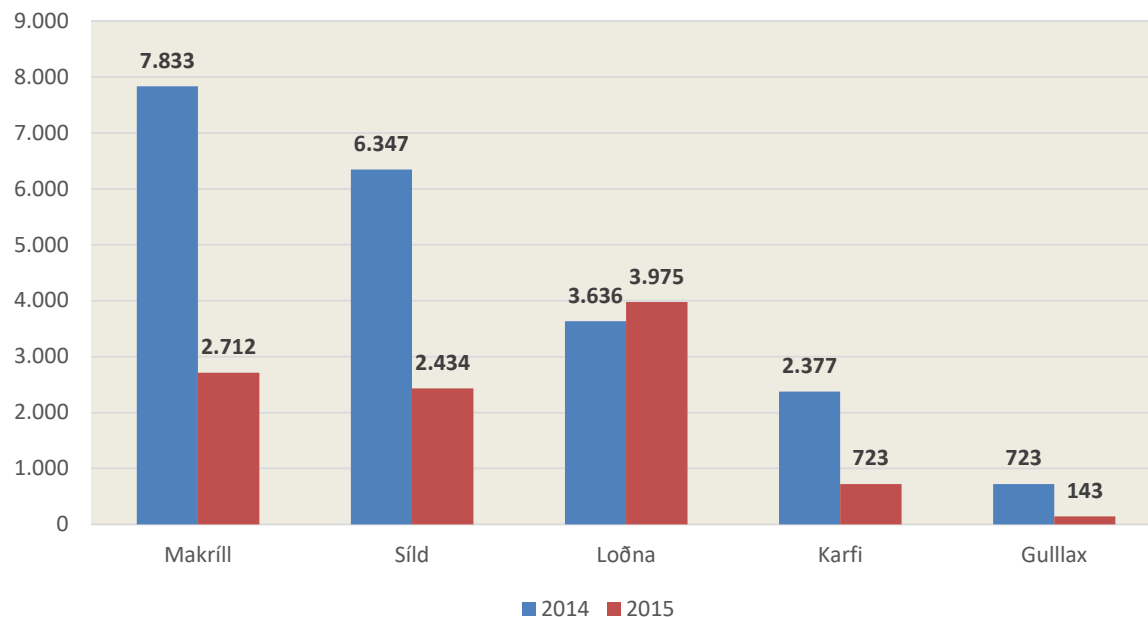
Iceland Seafood International consists of the following companies, Iceland Seafood Germany, Iceland Seafood U.S.A, Iceland Seafood Iceland, Iceland Seafood Spain, Iceland Seafood Barracloughs and Havelok



Áhugasamir geta fengið glærunar sendar
teitur@icelandseafood.is

	2014		2015		
	Tonn	Millj ISK	Tonn	Millj ISK	Lækkun
Makrill	37.715	7.833	15.703	2.712	-65%
Síld	34.726	6.347	12.319	2.434	-62%
Loðna	21.675	3.636	18.325	3.975	9%
Karfi	5.830	2.377	1.610	723	-70%
Gulllax	1.610	723	749	143	-80%
Samtals	101.555	20.916	48.705	9.987	-52%

Frystur fiskur til Rússlands í milljónum króna



Sala á frystum makríl til Rússlands

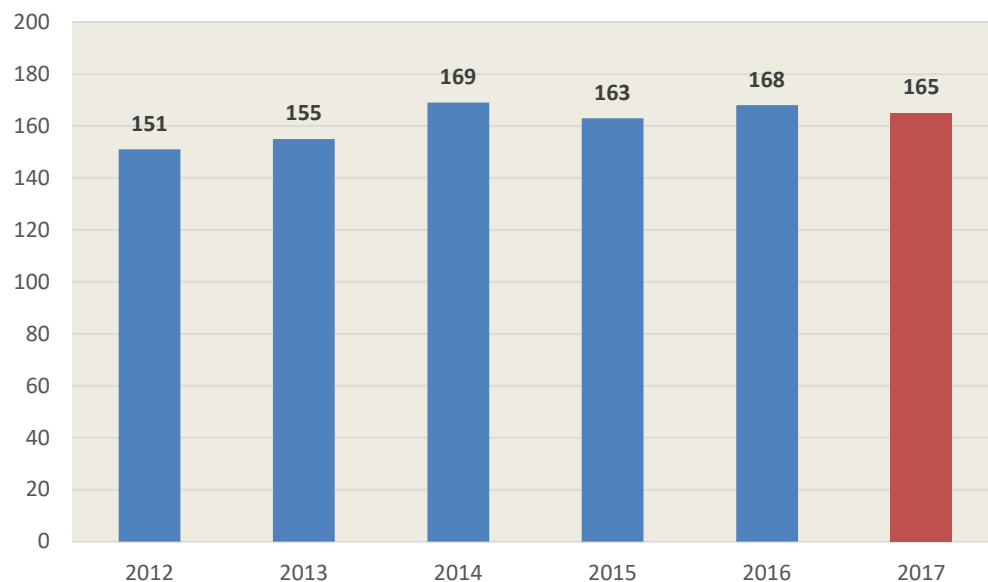
	Tonn	Millj ISK	ISK/kg
2011	41.348	10.341	250
2012	37.022	7.259	196
2013	41.887	8.929	213
2014	37.715	7.833	208
2015	15.703	2.712	173



Sala á frystum makríl alls

	Tonn	Millj ISK	ISK/kg
2011	109.655	24.137	220
2012	106.516	19.534	183
2013	113.180	21.398	189
2014	123.835	22.409	181
2015	85.496	12.709	149
2016/Sept	44.075	6.084	138

Makríllandanir á Íslandi



Sala á frystri síld til Rússlands

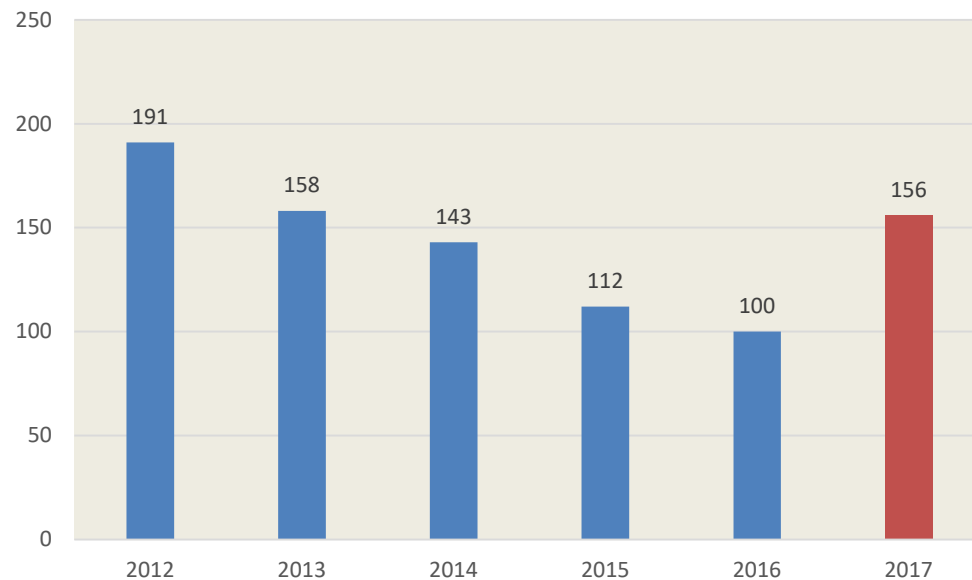
	Tonn	Millj ISK	ISK/kg
2011	20.919	3.948	189
2012	23.789	5.127	215
2013	15.411	2.836	184
2014	34.726	6.347	183
2015	12.319	2.434	198

Sala á frystri síld alls

	Tonn	Millj ISK	ISK/kg
2011	92.887	17.846	192
2012	88.958	20.120	226
2013	76.693	14.948	195
2014	57.229	10.861	190
2015	34.073	6.265	184
2016/sept	14.610	3.159	216



Síldarlandanir á Íslandi



Sala á frystri loðnu til Rússlands

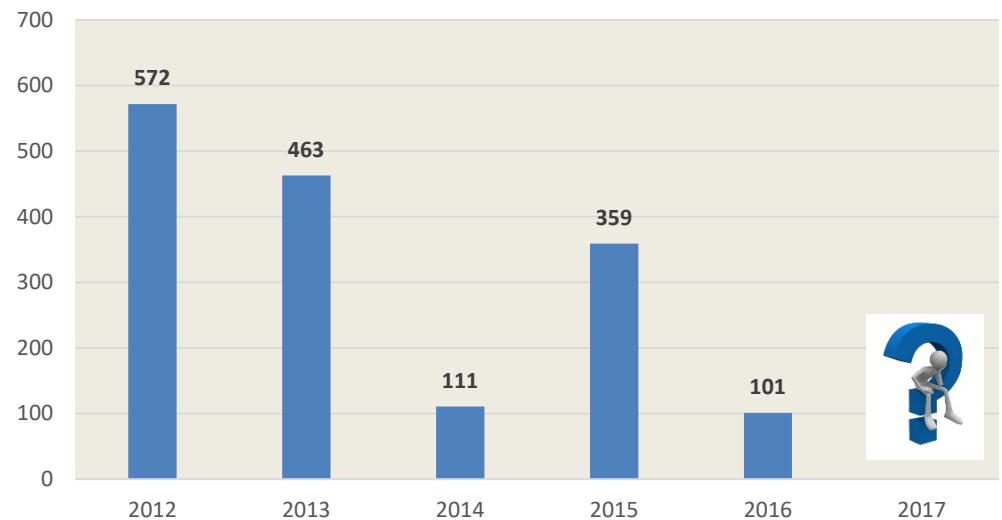
	Tonn	Millj ISK	ISK/kg
2011	12.256	851	69
2012	16.606	1.437	87
2013	21.819	2.363	108
2014	20.032	2.191	109
2015	14.519	1.934	133

Sala á frystri loðnu til austur evrópu

	Tonn	Millj ISK	ISK/kg
2011	23.457	1.748	75
2012	39.350	3.157	80
2013	62.472	6.332	101
2014	31.683	3.325	105
2015	18.054	2.370	131
2016/sept	5.072	449	89

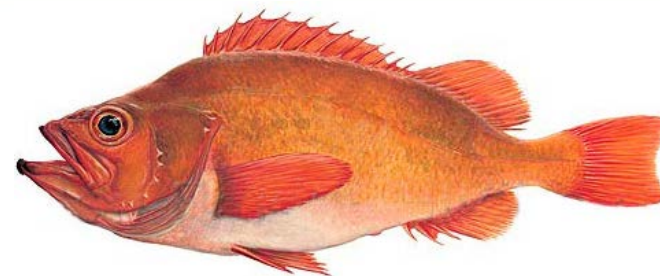


Loðnulandanir á Íslandi



Sala á sjófrystum karfa til Rússlands

	Tonn	Millj ISK	ISK/kg
2011	2.908	1.414	486
2012	2.758	1.400	508
2013	6.378	2.720	427
2014	5.817	2.370	407
2015	1.508	666	442



Sala á sjófrystum karfa alls

	Tonn	Millj ISK	ISK/kg
2011	23.042	11.752	510
2012	23.079	11.839	513
2013	25.382	10.652	420
2014	17.471	7.275	416
2015	15.913	6.906	434
2016/sept	15.169	4.860	320

Sala á sjófrystum Gulllaxi til Rússlands

	Tonn	Millj ISK	ISK/kg
2011	2.210	455	206
2012	1.033	239	232
2013	1.421	250	176
2014	1.450	297	205
2015	749	143	191



Sala á sjófrystum Gulllaxi alls

	Tonn	Millj ISK	ISK/kg
2011	7.303	1.463	200
2012	5.478	1.088	199
2013	6.763	1.065	157
2014	4.257	770	181
2015	3.345	527	157
2016/sept	2.469	310	126

Sala á Loðnuhrognum til Rússlands

	Tonn	Millj ISK	ISK/kg
2011	1.134	468	412
2012	1.701	636	374
2013	2.702	1.013	375
2014	1.643	1.446	880
2015	3.805	2.041	536

Sala á Loðnuhrognum alls

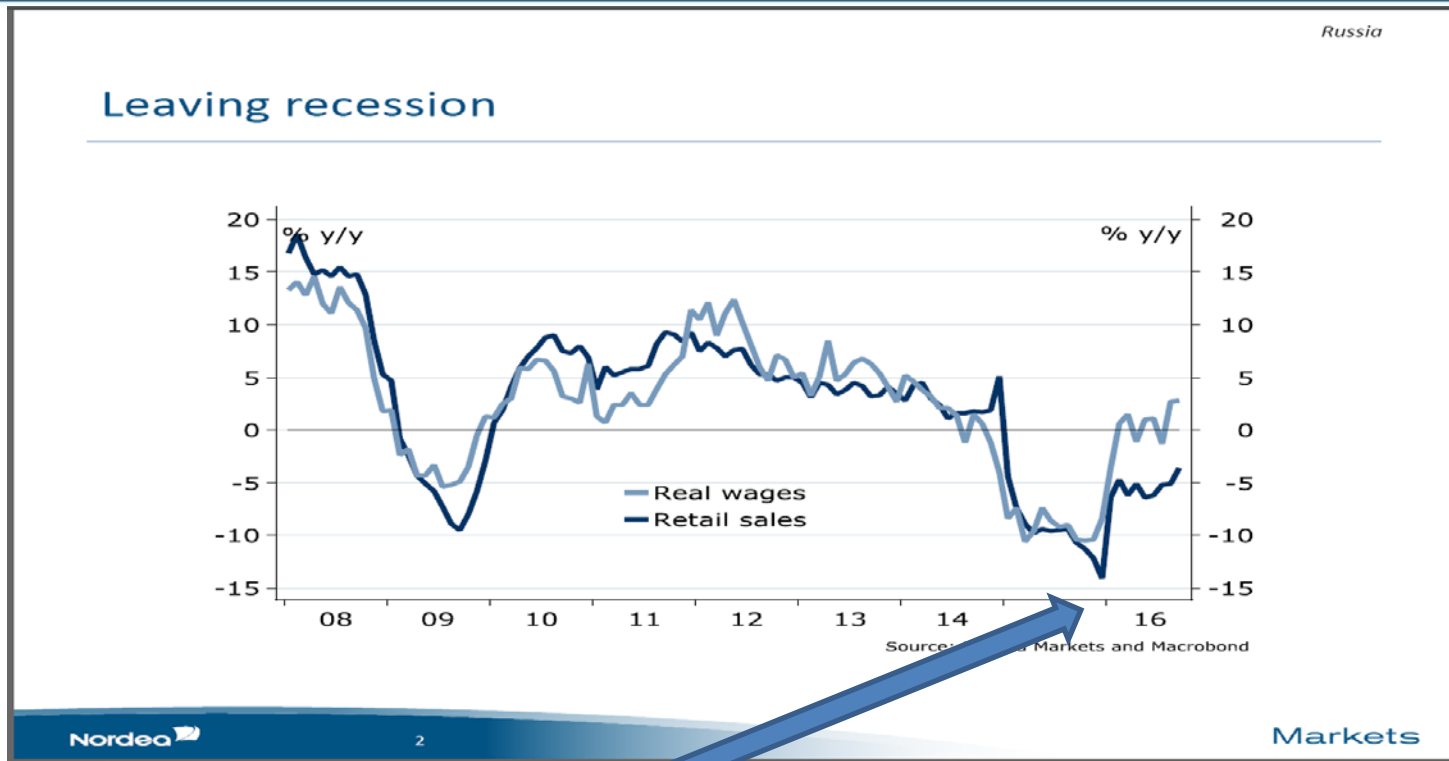
	Tonn	Millj ISK	ISK/kg
2011	10.098	4.781	473
2012	12.741	5.024	394
2013	13.809	5.266	381
2014	7.913	5.967	754
2015	14.880	9.886	664
2016/sept	7.867	7.300	928



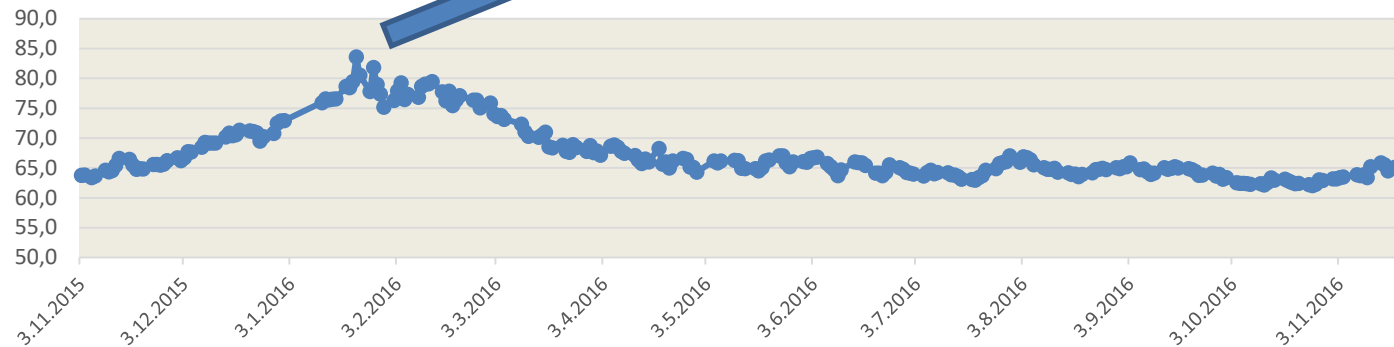
Makrill	5 milljarðar kr
Síld	ekkert
Loðna	3 milljarðar kr
Karfi	2 milljarðar kr

Áætlað tap á fyrsta ári er um 10 milljarðar kr

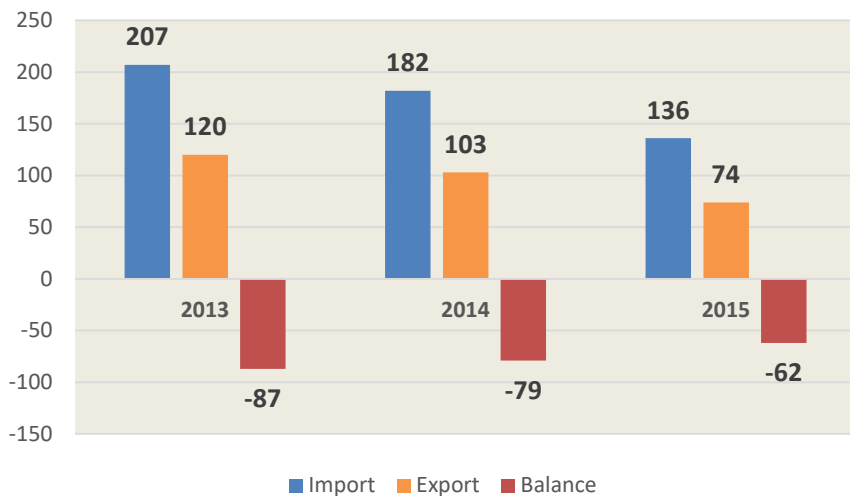




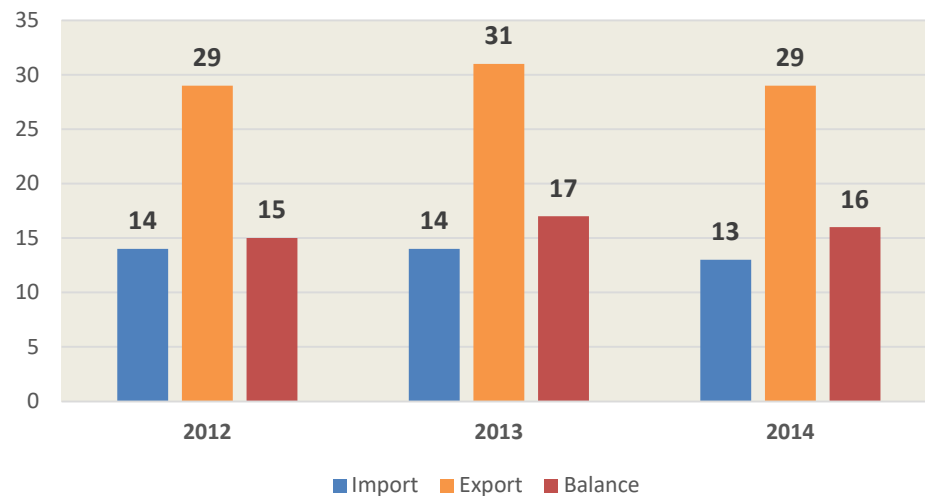
Gengi rúblu gagnvart bandaríkjadollar 1. nóv 2015 - 19. nóv 2016



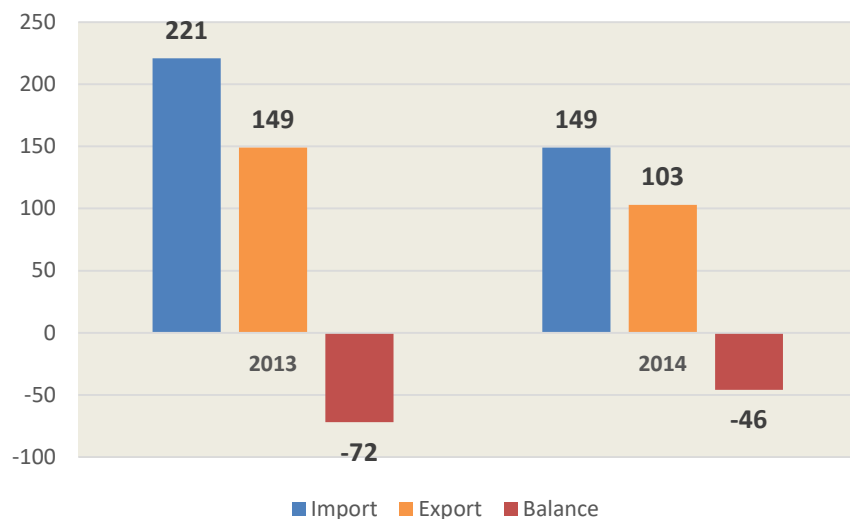
Vöruviðskipti EU og Rússlands 2013-2015 í milljörðum evra



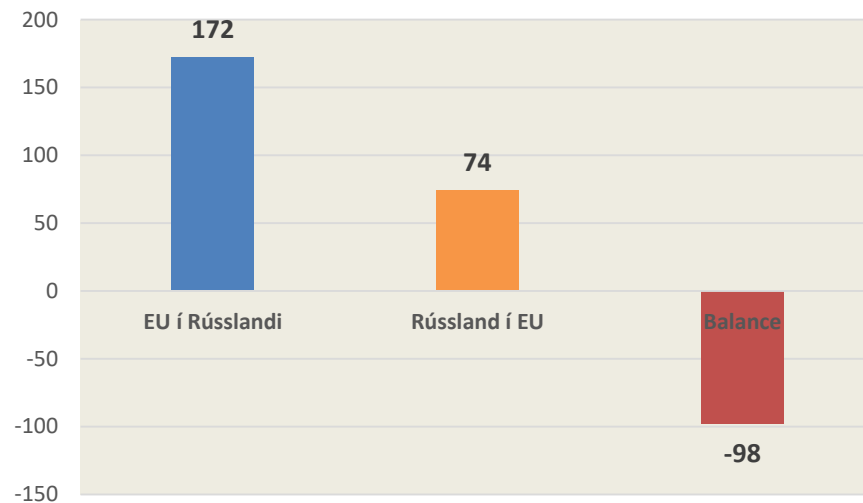
Þjónustuviðskipti EU og Rússlands 2012 -2014 í milljörðum evra



Viðskiptajöfnuður EU og Rússlands 2013 - 2014



Gagnkvæm fjárfesting 2014 í milljörðum evra



Takk fyrir áheyrnina

