

## The Story of Niceland: Building a value-based brand

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Stofnandi og framkvæmdarstjóri Niceland Seafood









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HAMPIÐJAN





## Now we are leading the world in sharing our amazing fish through technology.

We are Niceland

## **UNIQUELY ICELANDIC**

**Iceland leads the world in sustainable fisheries** with its mandated data systems, and cutting edge processing technologies that optimize for quality and utilization.

Fisheries management in Icelandic waters is primarily based on catch limitation through individual transferable quotas (ITQs).

Using a **research-based management** approach, carried out by Iceland's Marine and Freshwater Research Institute, the Icelandic fishing industry is a **global leader in sustainability**, and as such receives no government subsidies.

Check out our white paper and infographic for the Icelandic Cod at https://sustainabilit.info/



## FOOD FRAUD IN THE US

Think that fish you just bought for dinner is Snapper? It could be a fake	NATIONAL*POST Do you actually know what's for dinner tonight? We are all victims of food fraud	NATIONAL GEOGRAPHIC What is seafood fraud? Dangerous— and running rampant, report finds
The Washington Dost   Democracy Dies in Durkness   Patte Safer,   An unsavory scam? Company accused of diluting   Chesapeake blue crab meat with imported crab	THE WALL STREET JOURNAL. THE FUTURE OF EVERYTHING <b>'Fish Fraud' Is Rampant. Here's How t</b> A New York seafood distributor is using computerized tracking to ensur the one that you ordered	I I INDUSTIN S DUSINESSES SOU
Fish traceability systems needed to fight fraud	TIME Sushi in L.A. Is Mislabeled Nearly 50% of the Time, Says Study	The New York Times Catfished by a Catfish: 1 in 5 Seafood Samples Is Fake, Report Finds
<b>BBC</b> Restaurant fish fraud not being caught, experts warn	Fish fraud: What's on the menu often isn't what's on your plate	en Buyer Beware: Seafood 'Fraud' Rampant, Report Sa





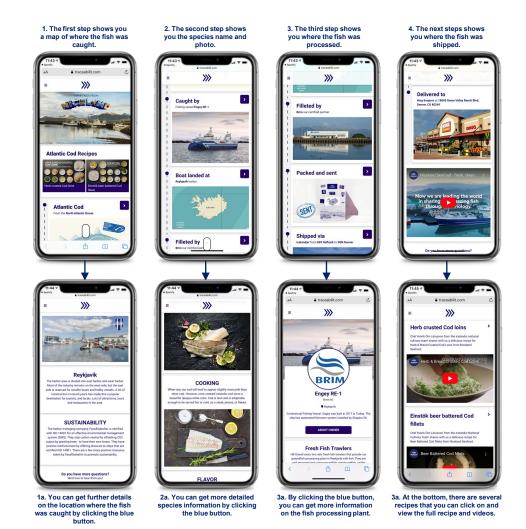


Our Journey

## STORYTELLING TECHNOLOGY

Niceland Seafood provides a **full traceable timeline instantly online**, from the moment the fish is caught to the point it reaches the retailer or restaurant. Fishing data is collated from **multiple databases** to **provide real-time, certified information.** 

We are **empowering our customers** to make the connection between their food and the communities it comes from, while encouraging responsible fisheries. Best of all, **no app download is necessary** to scan the QR code—it all works through your web browser.



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@nicelandseafood

### **Niceland Seafood Value chain**





We are Niceland

## PARTNER MARKETING

We make Niceland Seafood highly visible to potential customers by displaying engaging point-of-purchase marketing materials within the stores carrying our products.

We also leverage our experienced marketing team and **online strategy skills by geotargeting the areas** in question and working with local influencers to spread the word of our products, brand message, and content.

Our **distinctive brand** design is **instantly recognized by consumers** and stands for assurance of sustainability & quality.





Marker pens giveaway at shows





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Hoodies - for fish counter staff in retail stores, demo team and give away at shows



A-Stands with species information for display at stores



Scarves - giveaway at shows



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We are Niceland

## **TRADITIONAL MEDIA**

KNOW YOUR FISHERMAN ou can track your fish's journey from sea-to-pan. Open your smartphone camera and point it at the <u>QR code</u>.

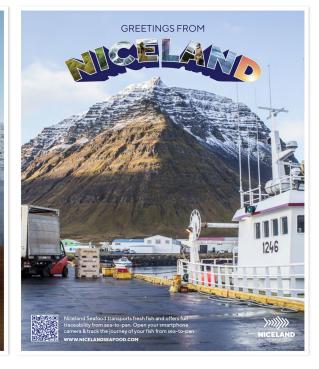
#I NICELAND

WWW.NICELANDSEAFOOD.COM

FRESH • FULLY TRACEABLE • CERTIFIED SUSTAINABLE • ICELANDIC SEAFOOD **GREETINGS FROM** 

# FRESH ICELANDIC FISH TRACEABLE FROM SEA-TO-PAN





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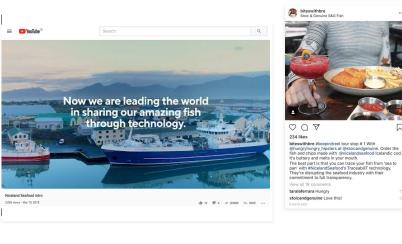
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We are Niceland

## **SOCIAL MEDIA**

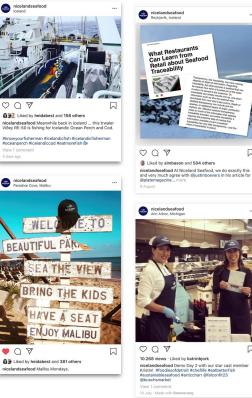
Niceland Seafood has a strong presence on all social media platforms. We create most of our content ourselves but also work in collaboration with social media influencers, chefs, restaurants, and retail partners. It is also a vital place for us to interact with our customers and buyers.





#nicelandseafood







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#### We are Niceland

## **Shipping boxes**

Styrofoam is non-biodegradable and takes 500 years to break down which leaves way too much impact on our planet.

We have emphsised finding alternative shipping box solutions. **CoolSeal**, that are made out of recycled **Polypropylene** that is more easily recycled than styrofoam as well as a **FishEcoBox cardboard** solution that breaks down easily in nature.

These solutions significantly reduce our **carbon footprint** but also prepare us for **widespread bans** of cardboard shipping boxes that are imminent in the **United States**.







## PACKAGING

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**Styrofoam** is **non-biodegradable** and takes **500 years to break down** which leaves way too much impact on our planet.



**Cool Seal** Corrugated Plastic 100% Recyclable **EcofishBox** Fiber Based Cardboard + minimal plastic 100% Recyclable



## **ICELAND FISHERIES**

#### **RESPONSIBLE FISHERIES**

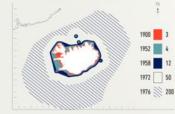


The objective of the Icelandic fisheries management system is to ensure responsible fisheries that lead to sustainable fish stocks and a healthy marine ecosystem. The management of the fisheries is based on research and monitoring of stocks and the ecosystem, management decisions based on scientific advice and enforcement of laws and regulations on fishing. The Minister of Fisheries and Agriculture sets the TAC for each fishing year for most of the stocks.

#### THE COD WARS: **ICELAND CLAIMING THEIRS**

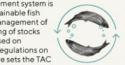
The Cod Wars were a series of confrontations between Iceland and the UK. each of which ended with Icelandic victory. The third and last Cod War ended when the UK agreed to a 200 mile exclusive fishery zone around Iceland.

#### **ICELANDIC TERRITORY** FOR FISHING (MILES)

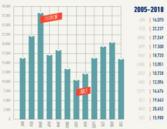




#### THE MINISTRY OF INDUSTRIES AND INNOVATION ISSUES ANNUAL FISHING QUOTAS



#### COD LANDINGS PER MONTH



#### STOCK SIZE

The Icelandic cod stock belongs to the Northeast cod stock, which has not been overfished to such extent as the Northwestern stock.

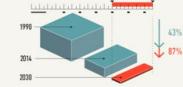


#### **PARTICIPATION IN THE FISHING INDUSTRY**

The high ratio of working people 100/ in Iceland involved in the fishing industry directly demonstrates the importance of the sector.

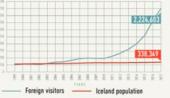


#### **CO<sub>2</sub> OUTPUT OF THE ICELANDIC FISHING FLEET**

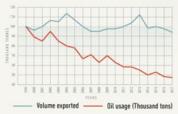


The carbon footprint of the Icelandic fishing fleet has decreased by 43% since 1990. A decrease of 87% by 2030 (compared to 1990 levels) has been projected. **OBJECTIVE: REDUCE EVEN MORE** 

#### NUMBERS OF FOREIGN VISITORS



#### SEAFOOD EXPORT VS. **OIL USE OF FISHING FLEET**



#### HUMAN DEVELOPMENT INDEX (HDI)

A composite statistic (composite index) of life expectancy, education, and per capita income indicators, used to rank countries into four tiers of human development. A country scores higher HDI when the lifespan is higher, the education level is higher, and the GDP per capita is higher. The HDI was developed by Pakistani economist Mahbub ul Hag for the UNDP.



#### DIRECT FLIGHTS: ICELAND



#### RENEWABLE ENERGY USE

Iceland has one of the highest proportional levels of renewable energy worldwide. Still, the ratio is only getting better, with renewables making up more than eight times the current ratio in USA. Renewable energy sources include hydro, geothermal, solar, wind and tide harnessing and all biofuels, including municipal, organic and vegetal waste.

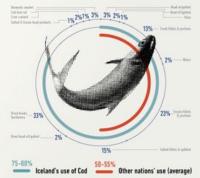
#### PERCENTAGE OF TOTAL **PRIMARY ENERGY SUPPLY**



SHARE OF RENEWABLES IN ELECTRICITY PRODUCTION



#### USE OF COD RESOURCE



#### ICELAND'S PUBLIC SWIMMING POOL INDEX

90% of pools heated 1 public pool per with geothermal heat Ħ 1778 Icelanders



SHARE OF GDP The fishing industry in Iceland is responsible for about 23% of the total GDP.

#### **GENDER INEOUALITY INDEX (GII)**



Gender equality in Iceland is extremely high, as demonstrated by our GII score. Women are active participants in the labour market, they have legal and fiscal independence, representation, good health and full control over their reproductive health. Still, we'd like to go further.



